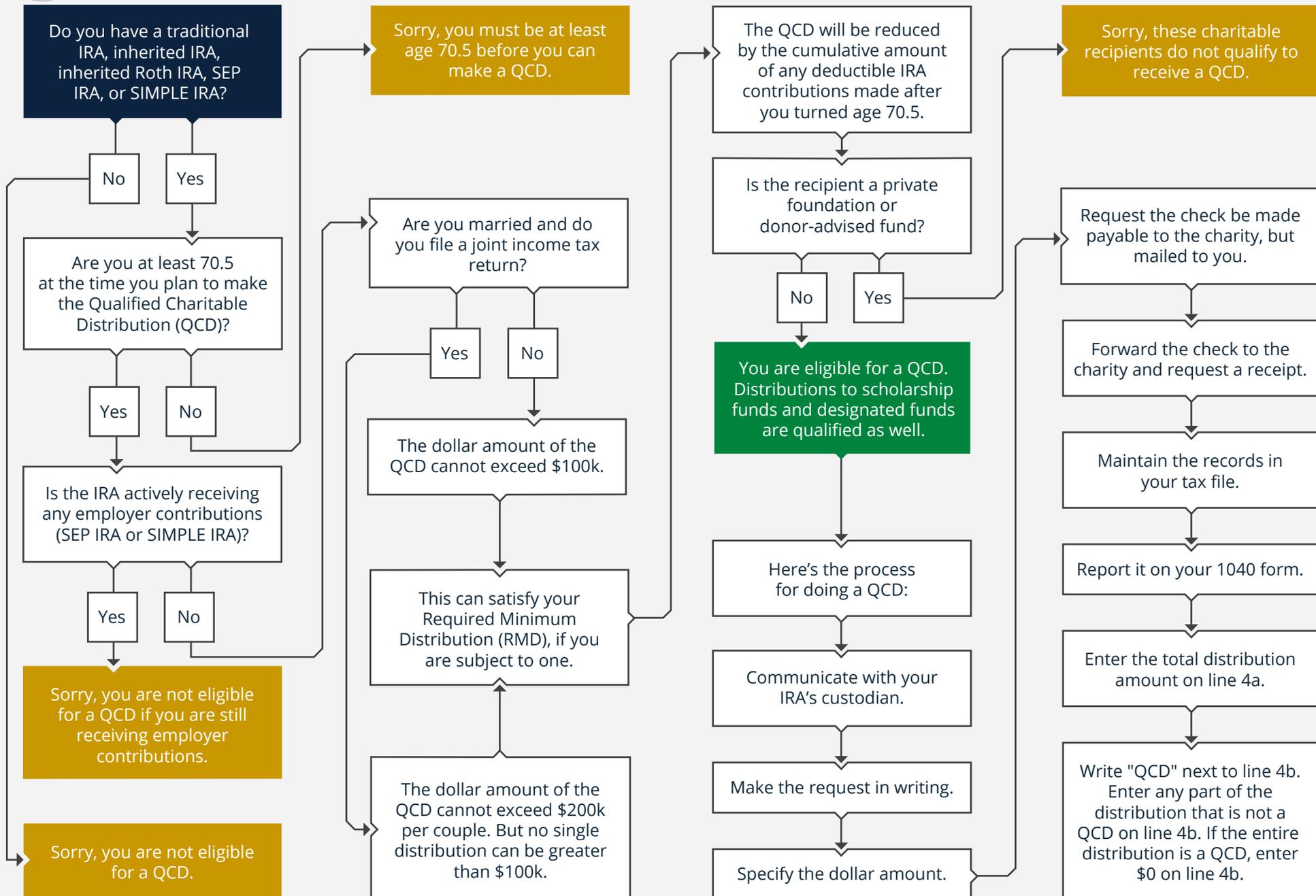


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## Fee Planning or Free Planning

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Our fee planning invokes the Cornerstone Difference™, which is a combination of our old school, Cornerstone Planner™ and our new school, digital CAP™ experience. Plus, select clients receive service directly from our VIP Team.

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This information is not intended to be a substitute for specific individualized tax or legal advice. We suggest that you discuss your specific situation with a qualified tax or legal advisor.

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